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Policy

Companies that hold a state license or state registration through NMLS are required to complete a Mortgage Call Report (MCR). The Standard MCR contains two components; the Residential Mortgage Loan Activity Report (RMLA) and the Financial Condition (FC). The FC component collects financial information at the company level; it does not have to be completed by state.

Schedule A is the Assets section of the FC component of the MCR Filing.

For Standard MCR filers, the FC component is due annually, within 90 days of the company's Fiscal Year End as reported in the Company (MU1) Form.



Figure 1: Financial Condition – Schedule A

Definitions and Charts

Document Name Description Standard MCR Field Definitions This document contains a description of each data field included in the Standard Mortgage Call Report.

Figure 2: Standard MCR Field Definitions

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How to Complete Schedule A

1. The following quick guide will walk you through creating and completing the Standard MCR FC through NMLS: <u>Standard MCR – Financial Condition</u>.

Additional Resources

- Getting Started: Standard MCR
- State MCR Requirements Chart
- Standard MCR Financial Condition Quick Guide
- MCR Amendments Quick Guide

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